

25/2010 Purchase of shares in Biro Data Servis d.o.o. and in Cardinfo BDS d.o.o.

Warsaw, 13 September 2010

The Management Board of Asseco South Eastern Europe S.A. („ASEE”) announces that on 13 September 2010, an agreement was concluded on the base of which ASEE purchased 100% of the shares („BDS Shares”) in Biro Data Servis d.o.o. with its seat in Zagreb („BDS”) and 50% of the shares („CBDS Shares”) in Cardinfo BDS d.o.o. with its seat in Sarajevo („CBDS”).

The BDS Shares were purchased from the natural person - shareholder of BDS („BDS Shareholder”).

60% of BDS Shares were acquired in a cash transaction for the total amount of EUR 2.880.000. Remaining 40% of BDS Shares were purchased in exchange for newly issued 474.353 shares of ASEE.

The CBDS Shares were acquired from the natural person - shareholder of CBDS („CBDS Shareholder”).

30% of the shares in CBDS were purchased in a cash transaction for the total amount of EUR 805.000. Remaining 20% of the shares in CBDS were acquired in exchange for newly issued 118.588 shares of ASEE.

The holder of the remaining 50% of the shares in CBDS is ASEE subsidiary - Asseco SEE d.o.o. with its seat in Belgrade.

Entire purchase of BDS Shares and CBDS Shares was financed from ASEE own resources.

The both Companies are engaged in the sale, maintenance and management of the ATMs network and other related solutions, e.g. distribution of services offered by third-party vendors based on proprietary IT solutions using the network of ATMs terminals („Sector”).

BDS is a leading company in Croatia in the Sector with 71 employees. In 2009 BDS achieved revenues in the amount equal to 6,9 m EURO and the net profit in the amount of EUR 0,6 m (calculate on the basis of the average exchange rate for 2009).

CBDS is a leading company in Bosnia and Herzegovina in the Sector with 28 employees. In 2009 CBDS achieved revenues in the amount equal to 1,9m EURO and a net profit in the amount equal to 0,3m EURO.

ASEE acquisition of BDS and CBDS is a continuation of the construction of a strong regional group operating in Albania, Bosnia and Herzegovina, Bulgaria, Croatia, Montenegro, Kosovo, Macedonia, Moldova, Romania, Serbia, Slovenia and in Turkey. In particular this acquisition will strengthen the presence of the Card Business Unit in the Region.

Legal basis:

Pursuant to § 56 paragraph passage 1, point 1 of the Act on public offerings and conditions for introducing financial instruments to organized trading system and on public companies (Journal of Laws 2005, No. 184, item. 1539)