

5/2012 Notification of the intention to merge with ITD Polska Sp. z o.o.- I announcement

Warsaw, 12<sup>th</sup> March 2012

The Management Board of Asseco South Eastern Europe S.A. seated in Rzeszów, acting pursuant to art. 504 § 1 of the Polish Commercial Companies Code ("PCCC"), for the first time informs its shareholders of the intended merger between Asseco South Eastern Europe SA ("Acquiring Company") and ITD Polska Sp. z o.o. ("Target Company") to be effected according to the terms and conditions set forth in the Merger Plan dated 29<sup>th</sup> February 2012, which is available to the public on the website of the Acquiring Company: <http://asseco.com/see/relacje-inwestorskie/raporty-biezace/> and on the website of the Target Company: <http://www.itd.com.pl/news.asp>

Furthermore, the Management Board of Asseco South Eastern Europe S.A. SA informs that since 12 March 2012 in the office of Asseco South Eastern Europe S.A. in Warsaw, at 127 Grójecka Str. (IV floor), shareholders of the Company will be able to look through the following documents as specified in art. 505 § 1 of the PCCC:

- 1) the Merger Plan;
- 2) financial statements as well as the management reports on business operations of the merging companies for the last three financial years, accompanied by the opinions and reports of certified auditors (if the opinion or report was prepared);
- 3) draft resolutions on the merger of the Companies;
- 4) determination of the value of assets of the Target Company as at 1 January 2012;
- 5) statements containing information on the Target Company's assets, equity and liabilities made as at 1 January 2012 for the merger purposes.

Legal basis:

*Article 5 section 1 item 13 of the Regulation of the Minister of Finance regarding current and periodic information to be submitted by issuers of securities and conditions for recognising as equivalent information required by the laws of a non member state, dated 19 February 2009 (Journal of Laws of 2009 No. 33, item 259)*