

12/2012 Report of the Management Board of Asseco South Eastern Europe S.A. justifying the merger with ITD Polska sp. z o.o.

Warsaw, 20 April 2012

The Management Board of Asseco South Eastern Europe S.A. ("Company") presents the content of Report of Management Board of Asseco South Eastern Europe S.A. justifying the merger of the Company with ITD Polska sp. z o.o.

Legal basis:

§ 5 sec. 1 point 13 of the Regulation of the Minister of Finance regarding current and periodic information to be submitted by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state, dated 19 February 2009 (Journal of Laws of 2009 No. 33, item 259)