

13/2012 Expert opinion from the audit of the Merger Plan of Asseco South Eastern Europe and ITD Polska sp. z o.o.

Warsaw, 27 April 2012

The Management Board of Asseco South Eastern Europe S.A. ("Company") presents the content of the Independent Expert Opinion from the audit of the Merger Plan of the Company and ITD Polska sp. z o.o. The Merger Plan was published by the Company with the report no. 3/2012.

**Legal basis:**

*§ 5 sec. 1 point 13 of the Regulation of the Minister of Finance regarding current and periodic information to be submitted by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state, dated 19 February 2009 (Journal of Laws of 2009 No. 33, item 259)*