

16/2012 Convening the Extraordinary General Meeting of Shareholders

Warsaw, 27^h April, 2012

The Management Board of Asseco South Eastern Europe S.A. (the "Company"), acting on the basis of art. 399 § 1 of the Commercial Companies Code and with regard to § 38 items 1 of the Regulation of the Minister of Finance regarding current and periodic information to be submitted by issuers of securities and conditions for recognising as equivalent information required by the laws of a non member state, dated 19 February 2009 (Journal of Laws of 2009 No. 33, item 259), hereby convenes the Extraordinary General Meeting of Shareholders (the "General Meeting") to be held on 24 May 2012 at 11:00 a.m. in Warsaw, at 127 Grójecka Str.

The Management Board encloses the announcement on convening the Extraordinary General Meeting of Shareholders and draft resolutions.

Legal basis:

Article 38 section 1 items 1 of the Regulation of the Minister of Finance regarding current and periodic information to be submitted by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state, dated 19 February 2009 (Journal of Laws of 2009 No. 33, item 259)