

29/2013 Disclosure of delayed confidential information concerning conclusion of the conditional share purchase agreement of shares of EŽ RAČUNALSTVO 2013 d.o.o.

Warsaw, 23 October 2013

Management Board of Asseco South Eastern Europe S.A. („Company“) hereby informs that today, following the fulfillment of the conditions precedent, under which agreement of purchase of 100% shares in **EŽ RAČUNALSTVO 2013 d.o.o.** („EŽ RAČUNALSTVO“) was concluded, the Management has decided to disclose the content of delayed confidential information, about which the Polish Financial Supervision Authority was informed on 31 July 2013 (the delay took place on the basis of *art. 57 sec. 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies* in connection with *§ 2 sec. 1 item 3) of the Regulation of Ministry of Finance of 13 April 2006 on type of information, which might violate the legitimate interest of the issuer and the procedure for the issuer with respect to delaying the disclosure of inside information to the public*).

The delayed confidential information regarded the fact of concluding on 30 July 2013 the agreement to purchase 100% of shares in EŽ RAČUNALSTVO („Agreement“) by the Company’s subsidiary – Asseco SEE d.o.o. with its registered seat in Zagreb („Asseco Croatia“), under several conditions, which included among others: obtaining consent of the Company’s Supervisory Board, signing by Asseco Croatia a significant contract in the payment card area, transfer of key employees, selected assets and contracts with major customers and suppliers to EŽ RAČUNALSTVO.

Today an annex to the Agreement has been concluded, under which all of the rights and obligations of Asseco Croatia arising from the Agreement, have been fully assumed and taken by the Company.

EŽ RAČUNALSTVO shares have been purchased from a Croatian private individual in a cash transaction for a total amount not exceeding EUR 3 200 000. The purchase price will be paid in two installments: the first one in the amount of EUR 2 500 000 shall be paid upon signing of the share transfer agreement. Out of this amount EUR 2 362 000 shall be paid to the seller’s account and the remaining EUR 138 000 shall be directly transferred to EŽ RAČUNALSTVO. Amount of the second installment is dependent of the financial results of the acquired card business and will amount between EUR 300 000 and EUR 700 000.

The acquisition of the shares of EŽ RAČUNALSTVO has been financed from the Company’s own resources.

EŽ RAČUNALSTVO was founded upon formal spinning of the part of Croatian company EPTA d.o.o. which was involved in POS payment terminal business. Contracts with the material clients and suppliers, as well as key employees and selected assets were transferred from EPTA d.o.o. to EŽ RAČUNALSTVO. Currently EŽ RAČUNALSTVO employs approximately 70 people, who maintain 37 000 POS payment terminals.

The acquisition of EŽ RAČUNALSTVO is another step in constructing a strong regional group of Asseco South Eastern Europe entities which operate in South Eastern Europe and in Turkey. This acquisition in particular will strengthen the position of the Payment Business Unit in Croatia and in the whole region.

Legal basis:

Art. 56 sec. 1 item 1) of the Act on public offerings and conditions for introducing financial instruments to organized trading system and on public companies (Journal of Laws 2005, No. 184, item. 1539).