

35/2017 Information on change of the stake of Asseco Poland S.A. in share capital of Asseco South Eastern Europe S.A.

Warsaw, 19 December 2017

The Management Board of Asseco South Eastern Europe S.A. ("Company") informs that, under art. 69 of the Law on public offering, conditions governing the introduction of financial instruments to organized trading, and on public companies ("Act on Offer"), it received information from Asseco Poland S.A., that as a result of transfer of 26,494,676 Company's shares to Asseco International a.s. with its seat in Bratislava ("AI") the status of Asseco Poland S.A. in the Company has changed. The transfer was made in form of the contribution-in-kind. In return Asseco Poland S.A. received shares in AI.

Prior to the above mentioned transaction Asseco Poland S.A. held 26,494,676 shares of the Company representing 51.06% of the share capital and entitling to 26,494,676 votes at the Company's General Meeting of Shareholder, which constituted 51.06% of the total number of votes.

After the above transaction Asseco Poland S.A. does not hold any Company's shares.

Pursuant to the notification submitted by Asseco Poland S.A., it has not concluded any agreements mentioned in art. 87 section 1 point 3 letter c) of the Act on Offer and it does not have any financial instruments to which art. 69b section 1 point 1) and art. 69b section 1 point 2) of the Act on Offer refer.

Legal basis:

Art. 70 item 1) of the Law of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organized trading, and on public companies (Journal of Laws of 2013 No. 184, item 1382).